

AI Readiness Audit

Find the friction before you fund the fix.

A paid diagnostic that maps real workflows, scores friction, and shows what is worth fixing first.

Better workflows. • Smarter AI. • Measurable results.

1 Who It's For 

- ✓ Owners or leaders who feel operational drag but cannot pinpoint the cause
- ✓ Businesses with manual follow-up, reporting, scheduling, intake, or customer response pain
- ✓ Teams that have tried AI tools but have not turned them into daily workflow value
- ✓ Prospects who want a grounded recommendation before committing to implementation

2 Common Use Cases 

- ✓ Lead intake and follow-up review
- ✓ Manual reporting and dashboarding pain
- ✓ Customer inquiry and response bottlenecks
- ✓ Knowledge trapped in senior employees
- ✓ Back-office work dependent on spreadsheets, email, and memory

3 What You Get 

- ✓ Workflow map of how work actually moves today
- ✓ Friction analysis scored by severity, frequency, ROI potential, and feasibility
- ✓ AI readiness score and risk flags
- ✓ Top opportunities ranked by business value
- ✓ Clear recommendation: Starter, Growth, Scale, Enterprise, or not-ready-yet

4 Engagement Snapshot 

 Format	Pre-work, 60–90 minute discovery, CAE analysis, and 30–45 minute findings readout
 Output	Decision-ready findings summary and recommended next step
 Investment	Founder pricing may be available for qualified local businesses
 Not Included	Implementation, custom builds, or detailed automation architecture

5 Why Caprock Agility 

- ✓ You do not start by buying tools. You start by understanding the workflow.
- ✓ The Audit protects the client from funding the wrong AI idea.
- ✓ The output can stand alone as a decision document, even if no implementation follows.

 **Caprock Agility combines deep workflow expertise and practical AI insight to reduce friction, strengthen delivery, and create measurable results at scale.**

How to Start

1  **Step 1**
Request a free Workflow Fit Call

2  **Step 2**
Schedule the AI Readiness Audit

3  **Step 3**
Choose the right EDGE or Strategic SAFe + AI path



Start with the work.

We help you see what is slowing work down, find the friction, and create a practical path forward.



caprockagility.ai



Felix Rodgers



AI.AGILE.RESULTS.